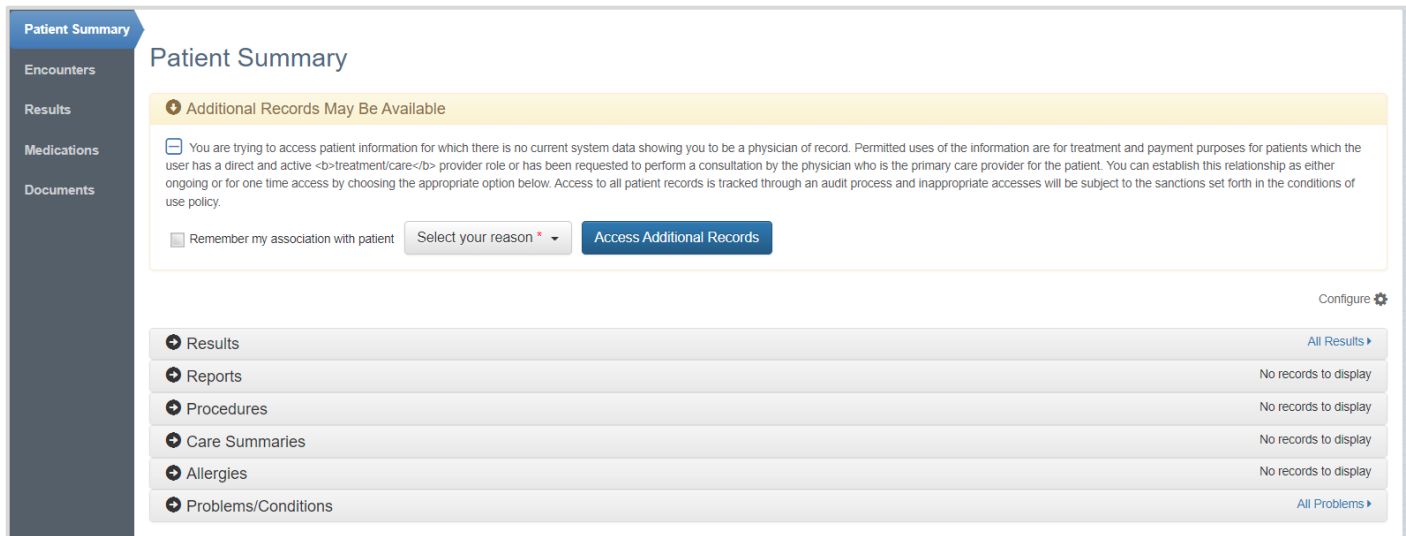


Patient Summary View Display Updates

The **Patient Summary** tab provides a high-level overview of recent clinical activity for a patient. It is the default landing page in CCHIE after you locate and select a patient using Patient Search. The functionality of the Patient Summary tab is still the same, but information displays a bit differently.



Patient Summary

Additional Records May Be Available

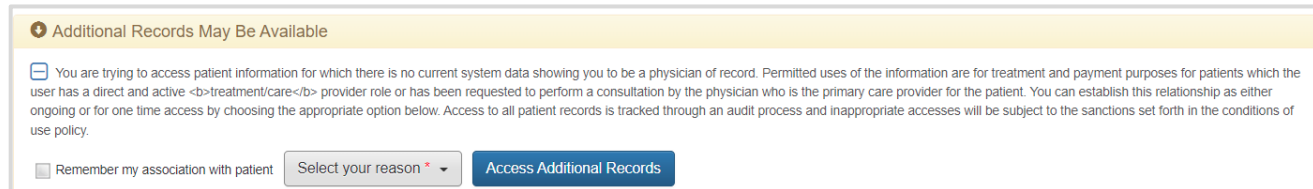
You are trying to access patient information for which there is no current system data showing you to be a physician of record. Permitted uses of the information are for treatment and payment purposes for patients which the user has a direct and active treatment/care provider role or has been requested to perform a consultation by the physician who is the primary care provider for the patient. You can establish this relationship as either ongoing or for one time access by choosing the appropriate option below. Access to all patient records is tracked through an audit process and inappropriate accesses will be subject to the sanctions set forth in the conditions of use policy.

Remember my association with patient Select your reason * **Access Additional Records**

Configure ⚙

- Results All Results ▶
- Reports No records to display
- Procedures No records to display
- Care Summaries No records to display
- Allergies No records to display
- Problems/Conditions All Problems ▶

Patient Association:



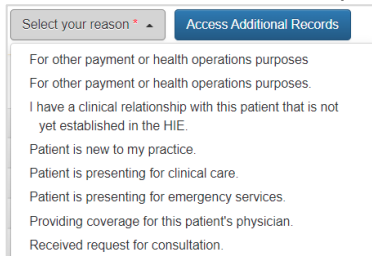
Additional Records May Be Available

You are trying to access patient information for which there is no current system data showing you to be a physician of record. Permitted uses of the information are for treatment and payment purposes for patients which the user has a direct and active treatment/care provider role or has been requested to perform a consultation by the physician who is the primary care provider for the patient. You can establish this relationship as either ongoing or for one time access by choosing the appropriate option below. Access to all patient records is tracked through an audit process and inappropriate accesses will be subject to the sanctions set forth in the conditions of use policy.

Remember my association with patient Select your reason * **Access Additional Records**

If you have not established a relationship/association with the patient within CCHIE since the Community Health Record update on June 14, 2022, you will need to do so.

1. Select a reason from the dropdown list.

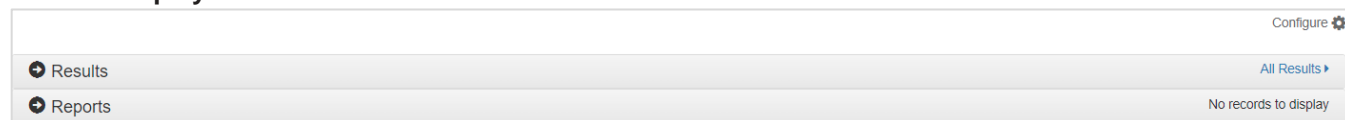


Select your reason * **Access Additional Records**

- For other payment or health operations purposes.
- I have a clinical relationship with this patient that is not yet established in the HIE.
- Patient is new to my practice.
- Patient is presenting for clinical care.
- Patient is presenting for emergency services.
- Providing coverage for this patient's physician.
- Received request for consultation.

2. Check the box for “Remember my association with the patient” to keep these settings for future use.

Section Display:



Configure ⚙

- Results All Results ▶
- Reports No records to display

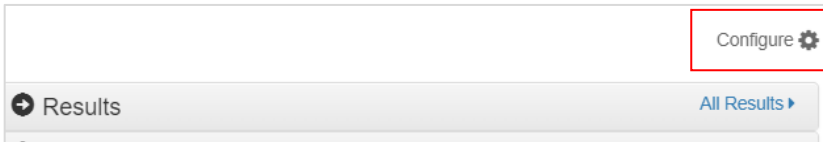
All sections display as collapsed per default. However, use the Configure function to update your display settings.



1. A message will display if there are no records for that section.
2. To view all data for a specific section, select All (Reports, Encounters, Results, etc.) located at the right side of each category.

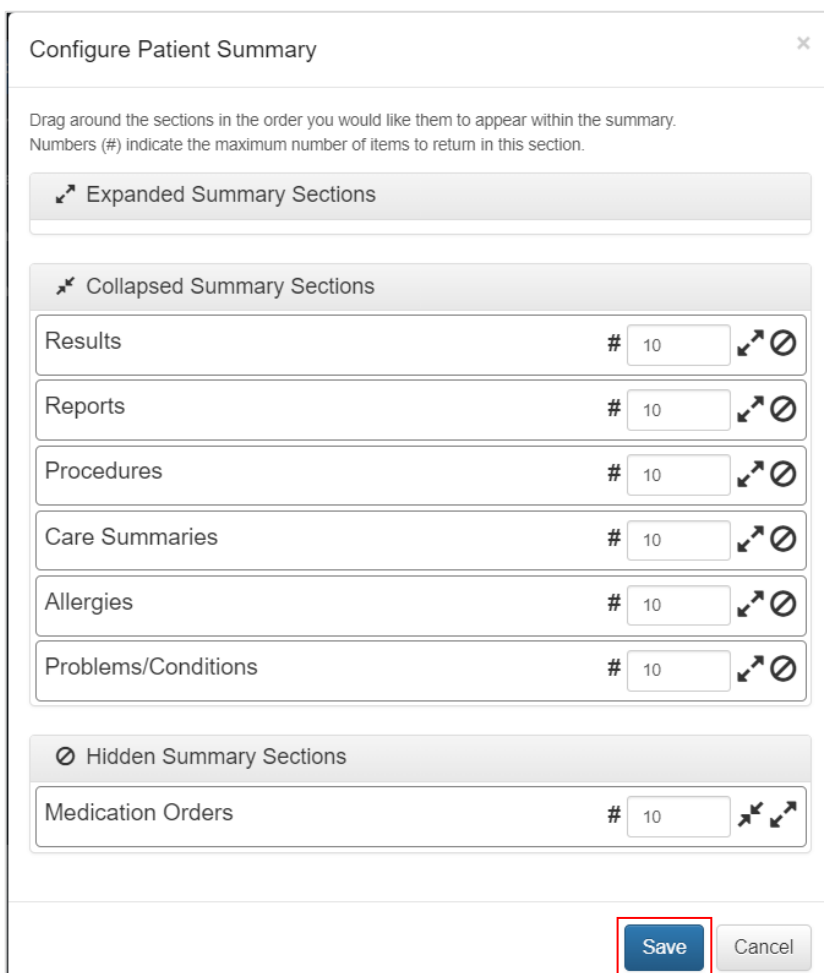
CCHIE: PATIENT SUMMARY

Configuring the look of the Patient Summary Record

The sections on the Patient Summary page can be personalized. Click on the Configure icon.



1. To reorder the sections, click and drag them to the new order.
2. Click  to hide a section from the Summary screen.
3. Click  to expand a section.
4. Once the desired changes are complete, select Save.



The 'Configure Patient Summary' dialog box contains the following sections and items:

- Expanded Summary Sections:** A header with an expand icon.
- Collapsed Summary Sections:** A header with a collapse icon. It contains a list of sections, each with a name, a count of 10, and icons for expand, collapse, and hide:
 - Results
 - Reports
 - Procedures
 - Care Summaries
 - Allergies
 - Problems/Conditions
- Hidden Summary Sections:** A header with a hide icon. It contains one section:
 - Medication Orders

At the bottom right of the dialog, there are 'Save' and 'Cancel' buttons. The 'Save' button is highlighted with a red rectangular box.